UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	Lehman Brothers Holdings Inc.	Case No. <u>08-13555 (JMP)</u>
		Court ID (Court Use Only)

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee:	Name of Transferor:
UBS AG, London Branch	Capital Partners Securities Co., Ltd.
Notices to Transferee should be sent to:	Court Record Address of the Transferor:
UBS AG, London Branch	(Court use only)
I Finsbury Avenue	
London	
EC2M 2PP	
England	
Attn: Kazuya Ichikawa and Marie Miyazawa (Tokyo)	
Last Four Digits of Acct.#:	Last Four Digits of Acct.#:
Name and Address where transferee payments should be	Name and Current Address of Transferor
sent (if different from above):	Capital Partners Securities Co., Ltd.
	Asahi Building, 6th Floor
	3-12-2, Nihonbashi, Chuo-ku
	Tokyo 103-0027
	Attn: Kunihiko Shimoda
Claim Amount:	
\$189,870 principal amount, corresponding to	Note: This is a partial transfer of claim.
2.816901% of ISIN XS0318599056	See Schedule 1 to annexed Evidence of Transfer.
Court Claim No. (if known):	
62783.82	
Data Claim Filadi	
Date Claim Filed: November 2, 2009	
November 2, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Marie Cligazawa Date: 19th July, 20/2
NAME MARIE MZYAZAWA

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 &3571.

As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Capital Partners Securities Co., Ltd. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to UBS AG, London Branch (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amounts specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's and all prior sellers' right, title and interest in and to the claim evidenced by Proof of Claim Numbers as specified in Schedule 1 hereto filed by or on behalf of Lehman Brothers International (Europe) (in administration) ("Predecessor") (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights, title and benefits of Seller and any prior seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, principal, interest, damages, penalties, fees or any other property, which may be paid or distributed with respect to the Purchased Claim (including for clarity, all amounts distributed on or after the trade date of July 6, 2012 (the "Trade Date") whether or not the Trade Date is before, on or after any record date with respect to an amount) or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to or evidencing the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, and any and all of Seller's right, title and interest in, to and under any right or remedy of Seller or any prior seller against any prior seller in respect of the Purchased Claim, (c) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto, and (d) any and all rights, remedies, claims and causes of actions regarding any of the foregoing; (e) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), (c), (d) and (e), the "Transferred Claims"). For the avoidance of doubt, the Purchaser does not acquire any liabilities or obligations with respect to the Transferred Claims or the Seller or the any prior sellers.

The Purchased Claim was transferred from Predecessor to Lehman Brothers Japan Inc. as evidenced at docket #18840 and by Lehman Brothers Japan Inc. to Seller as evidenced at docket number #19948 in the Proceedings.

Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good legal and marketable title to the Transferred Claims, free and clear of any and all liens, claims, objections, set-off rights, security interests, participations, factoring agreements or encumbrances created or incurred by Seller or any prior seller or against Seller or any prior seller and all filings required to evidence Seller's title to the Transferred Claim have been duly and timely filed with the Court; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) neither the Seller nor any prior seller has engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will give rise to any setoff, defense or counterclaim or that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsubordinated unsecured claims; (g) Seller has delivered to Purchaser a true and correct copy of the Notice of Proposed Allowed Claim Amount, dated August 29, 2011, which relates to the Proof of Claim, and as of the date hereof, neither Seller nor any prior seller has received any revised Notice of Proposed

Seller: Capital Partners Securities Co., Ltd.

Buyer: UBS AG, London Branch Proof of Claim: 62783.82 ISIN: XS0318599056 Allowed Claim Amount or other Notice of Proposed Allowed Claim Amount; (h) all predecessor agreements contain provisions pursuant to which the respective prior sellers waive any objection to the transfer of the Transferred Claims to transferees including the Purchaser; (i) there are no objections to the Transferred Claims, and all documents provided to Purchaser by Seller are true, accurate and complete copies of such documents, and there are no documents received by any prior seller or Seller that are material or adverse to the Transferred Claims which have not been provided by Seller to the Purchaser; (j) Purchaser is entitled to transfer its rights and its obligations hereunder without any notice to or the consent of any prior seller. (k) Seller (or prior seller) has received \$4,980.10 in respect of the Transferred Claim due to a distribution on April 17, 2012 (the "April Distribution"). Other than the April Distribution, no distributions, proceeds, assets, cash or other amounts have been received by Seller (or any prior seller) in respect of the Transferred Claims.

- 3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives, with respect only to the Transferred Claims, to the fullest extent permitted by law any notice or right to receive notice of a hearing with respect to such transfer pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.
- 4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, that result from Seller's breach of its representations, warranties, covenants and agreements made herein.
- 5. Seller shall promptly (but in any event on no later than the third (3rd) business day following receipt) remit any notices, correspondence, payments, distributions or proceeds received by Seller or any prior seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, (but in any event on no later than the third (3rd) business day following the date hereof), to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security. Seller shall act or omit to act with respect to the Transferred Claims solely to the extent directed by Purchaser, and Seller shall cause all prior sellers to act or omit to act with respect to the Transferred Claims solely to the extent directed by Purchaser.
- Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered (including, on Seller's part, causing any prior seller to execute or deliver), all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions (including, on Seller's part, causing any prior seller to deliver distributions and proceeds received by any prior seller and to act) and other actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim. Seller agrees that all distributions, amounts, proceeds, assets, cash and other property received by Seller or any prior seller on or after the Trade Date (whether or not such Trade Date is before, on or after any record date for such amounts) are for the account of Purchaser, and at the election of the Purchaser, (i) the Purchaser may net, setoff and reduce the purchase price payable by it and any other amounts owed by it in respect of the Transferred Claims against the distributions, assets, cash, property and amounts payable by

Seller: Capital Partners Securities Co., Ltd.

Buyer: UBS AG, London Branch Proof of Claim: 62783.82 ISIN: XS0318599056

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Seller (or any prior seller) to it in respect of distributions, assets, cash, property and amounts received by Seller or any prior seller on and after the Trade Date, or (ii) the Seller shall pay such amounts received by Seller or any prior seller on or prior to the date of this Agreement and on and after the Trade Date in respect of the Transferred Claims to the account information provided to it by Purchaser on the date of this Agreement.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this $\underline{19}\text{th}\text{day}$ of July, 2012.

CAPITAL PARTNERS SECURITIES CO., LTD.

UBS AG, LONDON BRANCH

Richard Lamb
Executive Director

Stickland

ided Products Legal

ctor

riaded Products Legal

Name: Kunihiko Shimoda

Title: Executive Officer

Address:

Capital Partners Securities Co., Ltd. Asahi Building, 6th Floor 3-12-2, Nihonbashi, Chuo-ku, Tokyo 103-0027 Japan Address:

Name:

Title:

By:

Name:

Title:

UBS AG, LONDON BRANCH 1 Finsbury Avenue London EC2M 2PP England

Schedule 1

Transferred Claims

Purchased Claims

highlighted in the copy of the Proof of Claim attached at Schedule 2 and described below (for the avoidance of doubt, Seller holds 100% of the claim that is referenced in the Proof of JPY 20,000,000 of JPY 710,000,000 or 2.816901% of Seller's interest in, to and in connection with that claim that is referenced in the Proof of Claim with ISIN XS0318599056 as Claim to the extent that the ultimately allowed amounts of the Proof of Claim in respect thereof differs from the original amount, pursuant to this Agreement and Evidence of Transfer of Claim: Lehman Program Securities, Seller intends to transfer 2.816901% of Seller's interest in, to and in connection with that claim in respect of ISIN XS0318599056) together with interest, fees, expenses and other recoveries due.

Lehman Programs Securities to which Transfer Relates

Proof of Accrued Claim Amount (as Number of Proof of Claim Filing Date)	JPY 13,889 (USD 132)
Proof of Claim Number	62783.82
Maturity	September 14, 2037
Coupon	Index-Lin ked Interest
Guarantor Principal/ · Notional Amount in JPY (USD equivalent)	JPY 20,000,000 (USD 189,870)
Guarantor	Lehman Brothers Holdings Inc.
İssuer	Lehman Brothers Treasury Co. B.V.
Blocking Number	6045601
ISIN/CUSIP	XS0318599056
Description of Security ISIN/CUSIP	JPY710,000,000 Fixed Rate and Index-Linked Target Redemption Notes due September 14, 2037

Seller: Capital Partners Securities Co., Ltd. Buyer: UBS AG, London Branch Proof of Claim: 62783.82 ISIN: XS0318599056

Schedule 2

United States Ba	nkruptcy Court/Souther	n District of New York	LEUMANICEC	UDITIES DOCODAMS
		ssing Center		URITIES PROGRAMS DF OF CLAIM
In Re:		Chapter 11	Filed: USBC - S	Southern District of New York
Lehman Brothers Debtors.	Holdings Inc., et al.,	Case No. 08-13555 (JMP) (Jointly, Administered)	Lehman Bro	others Holdings Inc., Et Al. 3-13555 (JMP) 0000062783
based on Lehr	m may not be used nan Programs Secur	o file claims other than those ities as listed on of July 17, 2009		
Creditor) Lehma		and address where notices should be national (Europe) (in admi		Check this box to indicate that this claim amends a previously filed claim.
Londo E14 5 Unite	n LE . d Kingdom	Donman		Court Claim Number:(If known)
See a	ttached for addi	Pearson tional contact information	1	Filed on:
Telephone number	r; see attached E	nail Address: see attached		
Name and addres	s where payment should	be sent (if different from above)		Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Telephone numbe	r: E	nail Address:		
Programs Securiti and whether such dollars, using the	es as of September 15, 2 claim matured or becam exchange rate as applica	e fixed or liquidated before or after Se	Programs Securities on September 15, 2008. The claim at filing this claim with respect to	per 15, 2008 or acquired them thereafter, mount must be stated in United States more than one Lehman Programs Security,
Amount of Clain	ı: \$ see attached	(Required)		
☑ Check this b	ox if the amount of clair	n includes interest or other charges in	addition to the principal amount	due on the Lehman Programs Securities.
2. Provide the I	nternational Securities I spect to more than one L	dentification Number (ISIN) for each l	Lehman Programs Security to w	hich this claim relates. If you are filing for the Lehman Programs Securities to
International Sec	curities Identification N	umber (ISIN): see attached	(Required)	
appropriate (each, from your account than one Lehman relates.	a "Blocking Number") tholder (i.e. the bank, br Programs Security, you	for each Lehman Programs Security for	or which you are filing a claim. curities on your behalf). If you a ng Numbers for each Lehman Pr	,
number; see a	_ 4 1		and or or	and depository brocking resorting
		(Require	d)	
you are filing this	claim. You must acquir	e the relevant Clearstream Bank, Euro	clear Bank or other depository r	Lehman Programs Securities for which participant account number from your should not provide their personal account
Accountholders l	Euroclear Bank, Clears	tream Bank or Other Depository Pa	articipant Account Number:	97816 EUROCLEAR
		(Required)	
		am Bank or Other Depository: By		FOR COURT USE ONLY
disclose your iden	tity and holdings of Leh	ized, Euroclear Bank, Clearstream Bar man Programs Securities to the Debto		FILED / RECEIVED
	and distributions.			NOV 0 2 2009
Date.	of the creditor or other	filing this claim must sign it. Sign and person authorized to file this claim and	d state address and telephone	NOV U 2 2009
10/29/09	number if different from		y of power of attorney, if rator (acting as agent out personal liability)	EPIQ BANKRUPTCY SOLUTIONS, LLC
Penalty	for presenting fraudulen	t claim: Fine of up to \$500,000 or im		both. 18 U.S.C. §§ 152 and 3571

ATTACHMENT TO LEHMAN PROGRAMS SECURITIES CLAIM OF LEHMAN BROTHERS INTERNATIONAL (EUROPE) (IN ADMINISTRATION)

Lehman Brothers International (Europe) (in administration) (including all of its international branches, "LBIE"), acting through one of Steven Anthony Pearson, Michael John Andrew Jervis, Dan Yoram Schwarzmann or Anthony Victor Lomas (together, the "Administrators" and each an "Administrator") as agents for LBIE and without personal liability, hereby files this Lehman Programs Securities (as defined in the Bar Date Order dated July 2, 2009, "LPS") omnibus claim (the "LPS Omnibus Claim") against Lehman Brothers Holdings Inc. ("LBHI" and, together with its direct and indirect subsidiaries, the "Lehman Group"), case number 08-13555 (JMP) (the "Bankruptcy Proceeding") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). LBIE files this LPS Omnibus Claim in connection with the LPS bar date for the purpose of preserving the rights of its clients (which term, for the avoidance of doubt, means in this LPS Omnibus Claim, LBIE's own clients and the clients of LBIE's affiliates) on whose behalf this LPS Omnibus Claim is made under title 11 of the United States Code (the "Bankruptcy Code"). This LPS Omnibus Claim, including, without limitation, each of the values identified herein and in any supporting workpapers attached hereto, has been calculated to the best of the Administrators' knowledge in reliance on LBIE's books and records as of the date of this filing and as qualified in every respect as set forth in greater detail herein. LBIE reserves the right to supplement, amend or correct the claim population and each claim value or value placeholder reported in this LPS Omnibus Claim.

I. BACKGROUND

- 2. LBIE (an unlimited company incorporated in England and Wales with registered number 02538254) was the principal trading company of the Lehman Group in Europe. LBIE's business involved the global provision of a wide range of financial services and products, including trading and broking, equity and fixed income instruments and financial derivatives on behalf of its clients and itself. LBHI was the parent holding company in the United States of the Lehman Group, which provided a wide array of financial services in equity and fixed income sales, trading and research, investment banking, asset management, private investment management and private equity. LBHI and LBIE functioned as part of an integrated, international financial group whose businesses were closely intertwined.
- 3. On September 15, 2008, LBIE was placed into administration by order of the High Court of England and Wales (the "Administration Date"). On the same date, LBHI filed for bankruptcy protection in the Bankruptcy Court pursuant to chapter 11 of the Bankruptcy Code (the "Filing Date").

II. DESCRIPTION OF LPS OMNIBUS CLAIM

4. LBIE asserts and reserves the rights of its clients, whose holdings are identified in the supporting workpapers attached hereto, under the Bankruptcy Code, and other applicable law, with respect to their claims, whether or not such clients have independently filed a claim on their own behalf in the Bankruptcy Proceeding. LBIE has identified the LPS holdings reflected in the attached schedule (the "LPS Holdings") by comparing its own books and records against the LPS list dated July 17, 2009 (as amended on September 23, 2009) provided by LBHI on its website (the "LPS List"). LBIE has custody of the LPS Holdings, each of which are guaranteed by LBHI. LBIE holds the LPS Holdings for its clients and/or for clients of its affiliates. LBIE estimates that the aggregate amount owing by LBHI to LBIE's clients in connection with Account Number 97816 at EUROCLEAR, subject in

all respects to the reservation of rights and the further discussion as set forth herein, is not less than USD 2,084,741,055 (the "Valuation") as displayed in the schedule attached hereto.

5. With respect to bonds, the Valuation has been calculated as the nominal position multiplied by a factor of one multiplied by accrued interest where applicable and then converted to a USD equivalent using the appropriate exchange rate from Lehman Group systems as at September 15, 2008. Where applicable and/or where possible, the accrued interest has been calculated from the last coupon payment date to September 15, 2008, but due to limited access to the requisite Lehman Group systems post-September 15, 2008, such calculations have been based on alternative sources of information, which are still in the process of being validated.

III. RESERVATION OF RIGHTS

- 6. The relationship between LBIE and other members of the Lehman Group, including LBHI, was extremely complex. The relationship became more complex upon and after the Administration Date because, among other reasons, the regular maintenance and functioning of the IT systems and resources on which LBIE relied to monitor and record its security and custody positions effectively ceased on the Administration Date. Further, due to the global separation of the Lehman Group since September 15, 2008, there are differences between the internal data platforms and IT systems that various members of the Lehman Group, including LBHI, may continue to use versus the IT systems and resources that LBIE may continue to use. These practical complexities, together with difficulties surrounding the evaluation and interpretation of the underlying contractual documentation and electronic records of the LPS Omnibus Claim, require substantial resources and expertise to analyze and overcome. This lack of access to full books and records, all systems, and requisite personnel impacts LBIE and other members of the Lehman Group alike.
- 7. This LPS Omnibus Claim is necessarily being filed in reliance on the Administrators' best understanding of LBIE's books and records as of the date of this filing. The Administrators have only had access to LBIE's books and records since the Administration Date. LBIE reserves all rights to update, revise and supplement the data supporting this LPS Omnibus Claim, including with respect to, but not limited to, the valuation of securities as described herein, as LBIE continues to reconcile its books and records with LBHI and other members of the Lehman Group as applicable. LBIE's clients do not waive any right to amounts due for the LPS Omnibus Claim asserted herein by not stating a specific amount due for any such claims at this time.
- 8. This LPS Omnibus Claim has been made for and on behalf of LBIE's clients. To the extent that new or better information becomes available which indicates that one, some or all of the LPS Holdings are in fact held by LBIE for itself, LBIE reserves all of its rights with respect to such LPS Holdings, and will amend the relevant LPS Claim(s) filed by LBIE and/or this LPS Omnibus Claim accordingly.
- 9. Valuations have been performed using the best data reasonably available in the period before the Bar Date. Valuations are subject to change should more or better data become available with respect to the following non-exhaustive list of valuation components: (i) despite best efforts to ascertain the complete set of depot settlement data with respect to failed and pending trades, such data is unavailable to LBIE as certain of such data is in the control of other custodians, some of which may confront the same systems and personnel problems that LBIE currently faces; (ii) corporate actions and events and coupons payable data prior to September 15, 2008 are not included due to the need to correct underlying system data before calculating their impact; (iii) LBIE's access to and visibility of information pertaining to the movement of securities post-September 12, 2008 has been

substantially hindered if not terminated completely; (iv) certain pricing factors, including but not limited to inflation indices and multi-currency bonds; (v) with respect to warrant securities that were difficult to value, LBIE has not yet ascribed a value to each such warrant security for the purpose of estimating the amount of the claim in relation thereto; (vi) with respect to securities that have embedded derivatives that effect the principal payout, LBIE is not currently able to compute the impact of the default of the issuer of the security given the complexity and burdensome nature of such exercise; and (vii) other variables.

- 10. Moreover, except as otherwise noted herein or in the exhibits hereto, the securities positions reflect depot positions per LBIE's records as of September 12, 2008. LBIE explicitly reserves its right to supplement, amend or revise the LPS Omnibus Claim to reflect valuations as more information becomes available.
- 11. Populations of LPS have been reflected in the attached schedule using the best data reasonably available in the period before the Bar Date. Populations are subject to change should more or better data become available with respect to the following non-exhaustive list of factors affecting populations: (i) certain custodian information about transactions is unavailable to LBIE as well as other members of the Lehman Group; (ii) the process of reconciliation with LBHI, other members of the Lehman Group, other custodians, street-side counterparties, and clients is still ongoing and may result in additions to or decreases from the populations of LPS, which may include certain positions about which LBIE has received queries from certain affiliates, but with respect to which no reconciliation has yet been completed; (iii) trades were mis-booked during the pre-administration period and can only be identified and rectified after intensive manual investigation; and (iv) other factors.
- 12. LBHI is the guarantor of all LPS, and it is LBHI's books and records that would reflect any and all offerings of foreign Lehman paper that should have been included in the LPS List. LBIE is not in a position to ensure that the LPS List is complete. While LBIE reviewed its books and records for any LPS-qualifying securities that it purchased or holds, and made additions to the LPS List before it was finalized by LBHI, as discussed throughout this LPS Omnibus Claim, LBIE's access to all systems and records is limited. Accordingly, LBIE reserves all rights of its clients to, among other things, supplement this LPS Omnibus Claim should new LPS-qualifying securities not included in the LPS List be discovered after the date of this filling.
- 13. The claims not denominated in USD have been converted to USD for the purpose of this submission. In general, LBIE has relied on exchange rates taken from Lehman Group systems as at September 15, 2008. Ultimately, LBIE reserves its clients' rights as to the appropriate foreign exchange rates upon which to base any of its clients' claims.
- 14. LBIE hereby asserts on behalf of its clients a claim for interest and other costs including but not limited to attorneys' fees and/or other professional fees on the constituent parts of the LPS Omnibus Claim where appropriate and expressly reserves the right to amend the LPS Omnibus Claim accordingly.
- 15. As per the Bar Date Order dated July 2, 2009, LBIE has not attached any documentation supporting the LPS Omnibus Claim other than the attached schedule. LBIE will use its reasonable efforts to make relevant contracts, agreements and other information pertinent to the LPS Omnibus Claim available upon reasonable request by LBHI in a manner and time to be agreed by the parties.

- 16. To the extent that any portion of the LPS Omnibus Claim is entitled to administrative priority status under section 507 of the Bankruptcy Code, LBIE claims such priority status to the maximum amount allowed by law on behalf of its clients. The filing of this LPS Omnibus Claim shall in no way be deemed a waiver of LBIE's right to assert on behalf if its clients that any or all of the amounts owed to LBIE's clients by LBHI are entitled to administrative priority status.
- 17. LBIE's clients reserve the right to assert any basis for recovery of cash, securities or other assets from LBHI under any legal or equitable theory including, without limitation, indemnification, breach of fiduciary duty, unjust enrichment, conversion, constructive trust, return of property otherwise not properly within LBHI's bankruptcy estate, treatment in accordance with the regulations of the Financial Services Authority or other potentially applicable US or non-US laws and regulation or other priority treatment with respect to each of the claims asserted herein.
- 18. LBIE does not waive any right or rights of action that LBIE's clients have or may have against LBHI's estate or any other entity. LBIE reserves any and all rights its clients have or may have with respect to any other agreements that may exist between LBIE's clients and LBHI, including without limitation, any rights of setoff, recoupment or netting. Nothing herein shall be deemed a waiver by LBIE's clients of any of their rights and remedies in connection with such agreements.
- By filing this LPS Omnibus Claim, LBIE does not submit itself or its clients to the jurisdiction of the Bankruptcy Court or any other U.S. court or tribunal for any purpose other than with respect to this LPS Omnibus Claim. Where U.S. jurisdiction does exist with respect to this LPS Omnibus Claim, LBIE does not waive or release its rights to, on behalf of its clients, (i) withdraw the reference or (ii) a jury trial with respect to the subject matter of this LPS Omnibus Claim, any objection thereto or other proceeding that may be commenced in this case against or otherwise involving LBIE. By filling this LPS Omnibus Claim, neither LBIE nor its clients waive any of their rights and remedies against any other person or entity who may be liable for all or part of the claims set forth herein, whether another affiliate of LBHI, or an assignee, separate guarantor or otherwise. LBIE and its clients reserve all rights to assert (i) any claim, defense, offset or other right against any party, including but not limited to LBHI or any of its affiliated debtors or non-debtors, in a foreign jurisdiction, including but not limited to claims based on U.S. and U.K. or other foreign law, and (ii) any claims, defenses, offsets or other rights available to them under U.S. or any other jurisdiction's law in the event LBHI asserts counterclaims or affirmative claims against LBIE or its clients in the Bankruptcy Court. Furthermore, LBIE asserts that any counterclaim or affirmative claim by LBHI against LBIE or its clients must be asserted in its applicable foreign proceeding, whether in the U.K. or in another foreign jurisdiction, and LBIE and its clients reserve the right to assert therein any claim, defense, offset or other right that may be asserted in such U.K. or other foreign proceeding. LBIE and its clients further reserve all rights to assert that, under principles of equity or comity or otherwise, a court other than the Bankruptcy Court would be the appropriate forum in which to hear and decide any matter in connection with this LPS Omnibus Claim.
- 20. This LPS Omnibus Claim is not intended to be and shall not be construed as (a) an election of remedies; (b) a waiver of any defaults; or (c) a waiver or limitation of any rights, remedies, claims or interests of LBIE and/or LBIE's clients.
- 21. LBIE reserves the right to replace, amend or supplement this LPS Omnibus Claim at any time and in any respect, including, without limitation, for the purpose of (a) setting forth or changing the basis of the claims described herein and (b) providing further description or evidence of such claims.

In the event that any order of the Bankruptcy Court is entered into which effects: (i) a recharacterization or subordination of claims, including without limitation, this LPS Omnibus Claim; (ii) substantive consolidation of some or all of the LBHI affiliated debtors with any of their affiliates; or (iii) any other similar remedy, the rights of LBIE to file additional proofs of claim or amended proofs of claim against LBHI or any of its affiliates on behalf of LBIE's clients is specifically reserved. This LPS Omnibus Claim is submitted without prejudice to any of LBIE's rights or those of its clients in all respects.

22. The Administrators have signed this LPS Omnibus Claim as agents for and on behalf of LBIE and neither they, their firm, partners, employees, agents, advisers or representatives shall incur any personal liability whatsoever in respect of, or in relation to, this LPS Omnibus Claim. The exclusion of liability set out in this paragraph shall arise and continue notwithstanding the termination of the agency of the Administrators and shall operate as a waiver of any claims in tort as well as under the laws of contract.

IV. NOTICES

23. Notices regarding this LPS Omnibus Claim should be sent to

Lehman Brothers International (Europe) (in administration) 25 Bank Street London E14 5LE United Kingdom

Attn: Steven Anthony Pearson as Joint Administrator of Lehman Brothers International (Europe)

and

PricewaterhouseCoopers LLP Plumtree Court London EC4A 4HT United Kingdom Attn: Steven Anthony Pearson

with a copy to:

Linklaters LLP
1345 Avenue of the Americas
New York, NY 10105
Attn: Titia Holtz
Kiah Beverly-Graham

Phone: (212) 903-9000

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Includes Coupon Interest Accrual		Yes						, ,	3																														:	Yes							Yes							
Valuation - USD Equivalent	5,000,000	1,158,463	5,000,000	1.898.704	4,746,760	949,352	684,546	8.736.697	949,352	4,598,700	4,599,700	4,599,700	000'886'4	10,000,000	10,000,000	10,000,000	2,183,510	1,898,704	5,643,750	5,643,750	4,598,700	6,450,000	5,643,750	4,599,700	1.898.704	5,643,750	848.352	5,643,750	5,643,750	5,643,750	949,352	1,603,768	4,599,700	5,643,750	5,843,750	1,139,222	4,599,700	4,031,250	5,643,750	1.081.339	5.000.000	5,643,750	854,417	949,352	9,483,521	3,322,732	3,027,650	1,138,222	949,352	1,424,028	1,000,000	949,352	949,352	949.352 5,843,750
FX Rate at 15/09/2008	1.0000	0.0085	1.0000	0.0085	0.0085	0.0095	0.0085	1,000	0.0095	0.6571	1759'0	0.6571	1/200	1,000	1.0000	1.0000	0.0095	0.0095	0.8063	0.9083	0.6571	0.8063	0.8063	0.6571	0.0095	0.8063	0.0095	0.8063	0.8063	0.8063	0.0095	50000	0.6571	0.8063	0.8063	0.0095	0.6571	0.8063	0.8063	0.0095	1.0000	0.8083	90.0085	0.0085	0.0095	0.0085	1.0000	9800'0	0.0095	5800'0	0000.1	9600.0	0.0095	0.0095
Valuation - Underlying Currency Amount	2,000,000	122,026,687	5,000,000	200,000,000	200,000,000	100,000,001	70.000.000	8 736 687	100,000,000	7.000.000	2,000,000	2.000.000	000,000,1	10.000.000	10,000,000	10,000,000	230,000,000	200,000,000	7,000,000	2,000,000	2.000.000	8,000,000	000'000'2	000'000'2	200,000,000	7,000,000 7	100.000.000	000'000'2	7.000.000	7,000,000	000.000.001	200,000,000	7,000,000	7.000,000	7,000,000	120,000,000	2000000	5,000,000	7.000,000	113,902,800	000,0007	2,000,000	000'000'06	100,000,000	1,000,000,000	350,000,000	3.027.650	120,000,000	100,000,000	150,000,000	1,000,000	100,000,000	000,000,001	000,000,000
Currency	nso	λdſ	OSD OSD	Zen Adr	λdſ	γqι	ξď, δ	CSD	, def	OZN	QZV QZV	QZV I	028	OSD OSD	OSn	dsn	γPγ	γqι	AGD iii	AUD.	QZV.	AUD	AUD	Q.	ydr.	AUD	Ž di	AUD	AUD	AUD	žą ž	r Š	i S	AUD	AUD	Yet.	ZZV.	AUD	AUD	ydr.	S .	AUD	yqu	JPY	γqς	λdf o	dsa	уqц	γPγ	γqť	OSD Vai	yqu	λdr	JPY AUD
Position	_		5.000.000		500,000,000	~~~	70,000,000		100,000,000	7.000.000	7,000,000	7,000.000	000,000,	10,000,000	000,000,01	10,000,000	230,000,000	200,000,000	7,000,000	2000,000,7	200,000,7	8,000,000	7,000,000	7,000,000	200,000,000	7,000.000	000 000 001	000'000'2	7,000,000	7,000,000	100,000,000	000,000,000	7,000,000	7,000.000	2,000,000	120,000,000	7 000 000 7	5,000,000	2,000,000	100.000.000	000'000'	2000 000 2	000.000,00	100,000,000	1,000,000,000	350.000.000	3,000,000	120,000,000	100,000,000	150,000,000	1,000,000	100,000,000	100,000,000	100,000,000
Depository Account Instrument type	97816 ZCB	97816 Floating	97816 ZCB	97816 Foating	97816 ZCB	97816 Floating	97816 Floating	0.000 T 0.000	97816 Foating	97816 208	97816 ZCB	97816 ZCB	9/816 2CB	S/816 Floating	97816 ZCB	9/816 208	976 10 200 07816 70B	97816 ZCB	97816 ZCB	97816 ZCB	87816 ZCB	97816 ZCB	9/8/10/2/CS	97816 ZCB	97816 ZCB	97816 Fixed	97816 Floating	9/8/6 Hoading	97816 Freating 97816 ZCB	97816 Fixed	97818 Fixed	97816 Floating	97816 Five	97816 Fixed	97816 Fixed	97816 Fixed	9/815 Floating	0.000 0.000	97816 Floating	97816 Fixed	97816 ZCB	97816 Floating	97619 Floating	97816 Floating	97816 Floating	97816 Floating	97816 ZCB	97816 Figating	97816 Floating	97816 Floading 97816 Floading				
Błocking Reference	6045826	6045829	6045825	6045628	6045822	6045823	6045817	6045820	6045818	6045816	6045812	6045808	6045814	5045813	6045811	6045810	6045804	6045802	6045803	8045806	6045801	8045808	6045805	6045798	6045799	6045796	6045800	6045790	6045792	6045794	6045795	6045793	6045789	6045784	6045782	6045787	6045785	6045778	6045778	6045780	6045/81	6045770	6045772	6045771	6045774	6045775	6043777	6045768	6045767	6045769	6045768	6045762	6045761	6045763
International Securities Identification Number (ISIN)	XS0384072103	XS0379987372	XS0379485864	XS0374734480	XS0373182566	XS0369334700	XS0368926092	XS0368739485	XS0368576848	XS0368098090	XS0367930582	XS0367648721	XS0367648648	XS0367282059	X3030120211	XS0367279774	XS0366374634	XS0366374394	XS0366126224	XS0366125929	XS03659161/9	XS0365915874	XS0365872968	XS0365870830	XS0365822781	XS0364895887	XS0364885614	X20364284237	XS0364018340	XS0363707695	XS0362680778	XS0362661398	XS0362376435 XS0361102674	XS0360870488	XS0360870306	XS0360775141	XS0360377765	XS0359351938	XS0359279998	XS0358426244	XS0358125630	X50358118168	XS0357773000	XS0354911710	XS0354608290	XS0354483140	X50354482828	XS0353875106	XS0353499790	X\$0353348823	XS0352912371	XS035Z601701 XS035Z601610	XS0352601024	XS0351983779 XS0351859094

Lehman Paper held in account 97816 EUROCLEAR

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Identification Number (ISIN)	Blocking Reference	Number · Instrument type	Position	Currency Amount	15/09/2008	Equivalent	Interest Accrua
XS0351650964	6045760		400,000,000,004	400,000,000	0.0095	3,797,408	
XS03516Z/806 XS0351359103	6045758	97816 Fixed 97818 Fixed	OZN 000.000.7	7,000,000	0.6571	4,599,700	
XS0350893904	6045755	87816 Floating	7.000,000 AUD	000'000'2	0.8063	5,643,750	
XS0350117064	6045758	97816 Floating		000'000'2	0,6571	4,599,700	
XS0350116926	8045753	97816 ZCB	7.000.000 AUD	7,000,000	0.8083	5,643,750	
XS0349442615	6045751	97816 Floating	400,000,000 400,000,000	400.000.000	0.0095	3.797.408	
XS0349153931	6045754	97818 Fixed		7,000,000	0.8063	5,643,750	
XS0348936161	6045749	97816 Floating	S0.000,000	90.000.000	0.0095	474,676	
XS0347894787 XS0346508518	6049032	97816 Fixed	10,000,000 USD	10,055,278	1,0000	10,055,278	Yes
XS0346124984	6045746	07816 Floating		7,000,000	0.8063	5,543,750	
XS0346124538	6045747	97816 Fixed		000'000'2	0.8083		
XS0346123408	6045748	97816 Fixed		000'000'2	0.8063		
XS0345815178	6045743	97816 Floating		2.000,000	0.8063	5,643,750	
XS0345814791	6045740	97816 Floating		7,000,000	0.8063		
X50344800710	6045747	97-010 FIGURE 07-010 PRO 07-010 P	5,000,000 AUG	000,000.6	0.8063	4,031,250	
XS0344830608	6045742	97816 Floating		100,333,333	0.0095		, Yes
XS0344549141	6045744	97816 Floating		8,014,111	0.8063	_	Yes
XS0344142202	6045734	97816 Floating	100,000,000,001	100,000,000	0.0095		
XS0344101943	6045735	97818 Fixed	DZN 000,000,7	7,000,000	0.6571	4,599,700	
XS0344086532	6045738	97816 ZCB		5.000.000	1.0000		
XS0343798400	6045737	97816,ZCB		2,000,000	0.8063	5,643,750	
XS0343642905	8045739	97816 Floating	7,000,000 NZD	2,000,000	0.6571		
XS0343584602	6045733	97816 Floating	S00,000,000	502,222,222	0.0095		, Yes
XS0343217104	6045/32	97816 Floating	300,000,000 300,000,000	502,222,222	0.0095		\$ \d
XS0342989711	6045729	97816 Fixed		7,000,000	0.8063		6
XS0342989398	6045728	97816 Fixed		7,000,000	0.6571		
XS0342945002	6045731	97816 Floating	18,000,000 USD	18,000,000	1.0000		
XS034120620 XS0341223427	6045723	97816 ZCB		000,000,8	0.8063		
XS0341168069	6045725	97816 Fixed		7.000,000	0.8063		
XS0341159589	6045727	97816 Fixed	8.000,000 AUD	8.000.000	0.8063	6,450,000	
XS0340649200 XS0340647840	6045/24	97815 Fived	7 000 000 7	200,000,7	0.8063	5,643,750	
XS0340462042	6045721	97816 Floating	_	000'000'08	0.0095		
XS0339561002	6045715	87816 ZC8	7.500,000 AUD	000:000.7	0.8063		
XS0339559527		97816 ZCB	_	7,000,000	0.6571		
XS0338558360 XS0330480773	6045/18	97816 Floating	200 000 000 000 DAY	000,000,000	0.8063		
XS0339222050	6045720	97816 Floating		000'000'2	0.8063		
XS0338845596	6045708	97816 Floating	7.000,000 AUD	2,000,000	0.8063	5,643,750	
XS0338801110	6045712	97816 ZCB	7,900,000 AUD	7,000,000	0.8063		
XS0338675902	6045709	97816 ZC8		7,000,000	0.8063		
XS0338675811	6045711	97816 ZCB		14,000,000	0.8063		
XS0338675571	6045710	97816 Floating	Y9L 000,000,001	190,000,000	0.0095		
XS033865/165 XS0338857082	6045705	97816 Fination		40.047.222	1,000		\$ ¥
XS0338656860	6045707	97816 Floating		30.035,417	1.0000		
XS0338656787	6045704	97815 Floating		40,047,222	1,0000		
XS0338518045	6045702	67816 Floating		108,000,000	0.0095		
XS0337877582	6045698	97816 Floating	7,000,000 AUD	9.342.667	0.8063	7,532,525	
XS0337413917	6045699	97816 Floating		8.312,139	0.8063		
XS0336930440	6045695	97816 Floating	15.000,000 AUD	20,912,500	0.8063	16,860,703	Yes
XS0336617203	6045701	97815 Fixed		2.000.000.7	0.8063		8
XS0336414866	6045694	97818 Floating		8,486,750	0.8063		Yes
XS0336249569	6045697	97816 Floating	7.000,000 AUD	9.473.333	0.8063	7,637,875	Yes
XS0335624036	6045090	97816 Tixed		7,000,000	0.8063		165
XS0335623731	6045692	97816 Fixed		7,000,000	0.8083		
XS0335621875	6045693	97816 Floating	7 000 000 Z	100,933,333	0,0095	958,213	se s
XS0335344932	6045681	97816 Floating		9,595,833	0.8083		3 8
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Includes Coupon Interest Accrual	•	•		•	•	•	Yes	Yes	Yes	•	•	• •	•	•	•	•	×o×	•	, sey	3	•			•		•	•	, ,		•		•		•	1		•	• •	•	•	, Yes		•	. ,		, se,	•	• 1		,	• •		Yes
Valuation - USD Equivalent	5,643,750	5,643,750	5.643.750	5,643,750	5,643,750	5,643,750	13,754,798	26,700,489	13,754,788	5,643,750	1.138.222	4.841,696	3,227,797	5,643,750	5,643,750	5,643,750	966,704	4,599,700	4,599,707	3,225,000	5,643,750	5,643,750	2,418,750	5,643,750	1.044.287	5,643,750	2,848,056	10.081.467	5,643,750	5,643,750	2,278,445	5,643,750	2,278,445	5,643,750	5,643,750	5.643,750	5,643,750	5,643,750	3,512,603	2.848,056	3,643,750	5,643,750	5,643,750	5,643,750	5,643,750	3,963,281	5,643,750	5,643,750	5.643.750	5,643,750	5,643,750	5,643,750	1,139,222
FX Rate at 15/09/2008	0.8063	0.8063	0.8063	0.8063	0.8063	0.8063	0.8063	0.8063	0.8063	0.8063	0.0095	0.0095	0.0095	0.8063	0.8063	0.8063	0.0085	0.6571	0.6571	0.8063	0.8063	0.8063							0.8063							0.8063								1.0000									0.0085
Valuation - Underlying Currency Amount	7.000,000	7,000,000	000'000'2	7.000,000	7,000,000	7,000,000	17,060,214	33,116,886	17,080,214	7,000,000	120,000,000	510.000.000	340,000,000	7,000,000	7,000,000	000 000 2	101,827,778	7.000.000	7,000,000	4,000,000	7,000,000	7,000,000	000'000'8	2,000,000	7,000,000	000'000'2	300,000,000	250.000.000	7.000.000	7,000,000	240,000,000	000'000'2	240,000,000	7,000,000	7,000,000	2,000,000,7	7,000,000	7,000,000	370,000,000	300,000,000	51,225,000	7,000,000	7,000,000	3,000,000	7,000,000	447,472,222	7,000,000	7,000,000	7,000,000	7,000,000	7,000,000	7.000.000	120,000,000
Currency	AUD	AUD				AUD					yar,					9 61	y dr		OZN CI				AUD					yd.					Ydr		AUD					****	AUD		AUO				AUD			AUD	AUD		
Position	000'000'1	7,000,000	7,000,000	2,000,000	7,000,000	7,000,000	17,000,000	33,000,000	17,000,000	7,000,000	120,000,000	000 000 019	340,000,000	000'000'2	7,000,000	7,000,000	100,000,000	7,000,000	7,000,000	4,000,000	7.000,000	7,000,000	3.000.000	000'000'2	7,000,000	7.000,000	300,000,000	250,000,000	7.000,000	000'000'2	7,000,000	7.000,000	240.000,000	000'000'7	000'000'2	300,000,000	7,000,000	7,000,000	370,000,000	300,000,000	7,000,000	7,000,000	7,000,000	3,000,000	7,000,000	380,000,000	7,000,000	7,000,000	7,000,000	7.000.000	7,000,000	7,000,000	120,000,000
Instrument type	97816 ZCB	ZCB	7CB	ZCB	Fixed	Fixed	000	Fixed	Fixed	ZCB	Floating	ZCB	Floating	ZCB	Floating	ZCB	Foating	Floating	Floading	ZCB	ZCB	ZCB	97816 2CB	97816 Flosting	97816 2CB	97816 Floating	97816 Floating	Floating	97816 Floating	Ficating	97816 ZCB 97816 Floating	37816 ZCB	Floating	Floating	Floating	Floating	SZCB	97816 ZCB	Floating	Floating	5 ZCB	97316 ZCB	s zce	97816 ZCB 97816 ZCB	97816 ZCB	97816 Floating	6 ZC8	6 ZC8	6 ZCB	97816 ZCB	8 2C8	97816 2CB	97816 Floating 97816 Floating
Depository Account Number		97816	9/816	87818	97816	97816	97816	97816	97816	97816	97816	97816	97816	97816	97816	97816	97816	97816	97816	97816	97816	97816	97816	97816	97816	97816	97816	97816	11876	9781	97816	97816	97816	97816	97816	97816	9781	9781	9781	9781	97816	9781	97816	9781	9781	9781	1976	9781	9781	9781	9761	9781	9781 1878
Blocking Reference	6045682	6045683	60425689	6045675	6045874	6045676	5045580	6045678	6045679	6045872	6045671	6045866	6045887	6045673	6045669	6045664	6045680	6045651	6045663	6045665	6045654	6045655	8045653 8045857	6045658	6045652	6045648	6045647	6045650	6045643	6045645	6045846	6045642	8045637	6045639	6045640	6045632	6045631	6045634	6045636	6045626	6045627	6045628	6045625	6045630	6045618	6045620	6045824	6045622	6045621	6045613	6045617	6045611	6045614
International Securities Identification Number (ISIN)	XS0335143524	XS0335143441	XS0335143284	XS033450912	XS0334450599	XS0334450326	XS0334224317 XS0334172004	XS0334171872	XS0334171799	XS0334090445	XS0333969706	XS0333831187	XS0333106259	XS0332764785	XS0332136463	XS0332108413	XS0331653823	XS0331505122	XS0331504828	XS0331472281 XS0331048123	XS0331048040	XS0331045020	XS0331044899	XS0331037605	XS0330867762	XS0330724229 XS0330204149	XS0329878770	XS0329878267	XS0329877889 XS0329429541	XS0329337421	XS0329337264	XS0328865661	XS0328686119	XS0328587166 XS0338210652	XS0327847470	XS0327713359	XS0327291349	XS0327275656	XS0327275227 XS03270R2854	XS0326823324	XS0328486734	AS032399263 XS0324984185	XS0324983963	XS0324583607 XS0324452433	XS0324461911	XS0324342582	XS0323635713	XS0323635473	XS0323634823	XS0322468777 XS0322467969	XS0322030940	XS0321795840 XS0321794280	XS0321396987 XS0321125014

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March Marc	Internation Number (ISIN)	Blocking Reference	Number Instrument type	Position	Currency	Currency Amount	15/09/2008	Equivalent	Interest Accrual	iei
This control This	XS0321080912	6045607	97816 Floating			300,000,000	0.0095	2.848.056		,
This color	XS0320/45028 XS0320102295	8045609	97816 ZCB		9	000'000'2	0.8063	5,643,750		
The color of the		6045604	97816 Floating		الم	160,000,000	0.0095	1,518,963		,
The color of the	XS0319632732	6045605	97816 ZCB		OUA	000'000'2	0.8063	5,643,750		,
The control of the		6045600	97816 ZCB		du.	300 000 000	0.8063	5,643,750		
This part of the		6045606	97816 Floating		dsr	3,570,000	1.0000	3,570,000		,
This Company		6045599	97816 Floating		OSC	4.390.000	1.0000	4.390,000	You'	·
Print Common Print Common Common <td></td> <td>6045601</td> <td>97816 Floating</td> <td></td> <td>P.Y</td> <td>710,493,036</td> <td>2800.0</td> <td>4 000 704</td> <td>168</td> <td></td>		6045601	97816 Floating		P.Y	710,493,036	2800.0	4 000 704	168	
10,000,000 10 10,000,000 10 10		8045596	97816 Floating		, d	500,555,556	0.0085	4.752.035	Yes	
100,000,000 100,000		6045597	97818 Floating		ЪY	100,466,667	0.0085	953,782	Yes	
The color of the		8045598	97816 Floating		λď	100,000,000	0.0095	949,352		
100,000,000 Pro		6045593	97816 Floating		On a	1,000,000	0.8083	606,250		, ,
97.1 (1) (1) (1) (1) (1) (1) (1) (1) (1) (1		6045585	97856 Ploating	220,000,000	Z di	220,000,000	0.0085	2.088,575		
Part		6045588	97816 Floating	100,000,000	Ь	100,000,000	0.0085	848,352		
1,000,000,000,000,000,000,000,000,000,0		6045590	97816 Floating	1,000,000,000	λd.	1,000,000,000	0.0085	9,493,521		,
Part		6045591	97816 Floating	1,100,000	AUD	1,100,000	0.8063	886,875		
Part Color Part		6045584	97816 Fination	3,040,000	aso	3.040.000	1,000	3,040,000		, ,
1000 1000		6045586	97816 ZCB	4,500,000	asn	4,500,000	1.0000	4,500,000		,
This provides This provide		6045587	97816 Floating	100,000,000	ΡΥ	101,333,393	0.0085	962,010	Yes	
Principle Prin		6045585	97816 Floating	3,590,000	asn	3,590,000	1.0000	3,590,000		
Triangle	XS0313536962	6045581	97816 Floating	000,000,000	USD Vai	3,300,000	1.0000	3,380,000	×	,
PATE INTEGRAL TODOS DO INTEGRAL PATE INTEGRAL <td></td> <td>6045578</td> <td>97816 Floatino</td> <td>, 000,000,7</td> <td>AUD</td> <td>000'000'2</td> <td>0.8083</td> <td>5,643,750</td> <td>!</td> <td>,</td>		6045578	97816 Floatino	, 000,000,7	AUD	000'000'2	0.8083	5,643,750	!	,
This color	XS0312428609	6045577	97816 208	7,000,000	AUD	7,000,000	0.8063	5,643,750		,
The control of the		6045579	97816 Floating	110,000,000	, dr	110,000,000	0.0095	1,044,287	:	
The composition of the composi		6045571	97816 Floating		Add Circ	2,000,000	0.0085	493,498	768	
0779 Fraids 100 000000 1879 100 000000 1879 100 000000 1879 1576 000 <t< td=""><td></td><td>6045574</td><td>97816 Floation</td><td></td><td>, de</td><td>100.000.000</td><td>5600'0</td><td>948,352</td><td></td><td></td></t<>		6045574	97816 Floation		, de	100.000.000	5600'0	948,352		
77716 [Casting (10000000000) JPY (1000000000) (1000000000) (14000000) (14000000) (14000000) (14000000) (140000000) (140000000) (1400000000) (1400000000) (14000000000) (14000000000) (140000000000) (140000000000000) (14000000000000000000000000000000000000		6045570	97816 Floating		nsp	2.750.000	1.0000	2,750,000		
97576 Evaluary		6045572	97816 Floating		٨df	100,000,001	0.0095	949,352	3	
1,000,000 1,00		6045568	97816 Floating		Yel.	455,515,556	0.0095	4.324,446	Yes	
CF 10 February 1 55 700 00 1 55 70 00 1 55 70 00 2		8045575	97816 Floating		AUD	2,000,000	0.8063	5,643,750		
G7716 Feating 1974 102,000,000 0.0005 2467,675 G7716 Feating 100,000,000 JPY 100,000,000 0.0005 2467,75 G7716 Feating 100,000,000 JPY 100,000,000 100,000,000 100,000,000 G7716 Feating 100,000,000 JPY 100,000,000 100,000,000 100,000,000 100,000,000 G7716 Feating 100,000,000 JPY 100,000,000		6045561	97816 Floating		nsp	2,570,000	1,0000	2,570,000		,
97816 [Fauling 1000000000 JPY 100000000 000005 2,833.72 97816 [Fauling 17,040,000 USP 17,040,000 000005 2,833.72 97816 [Fauling 17,040,000 USP 17,040,000 0,000 0,000 2,843.75 97816 [Fauling 1,000,000,000 JPY 7,000,000 0,000		6045562	97816 Floating		Yqu	312,600,000	0.0095	2,967,675	Yes	
97816 Feating 1700,000 USP 1740,000 1,740,000		6045586	97816 Floating		yev isi	100,000,000	0.0095	949,352		•
97816 CARRAN 7,000,000 JAT 7,000,000 1		6045560	97816 Floating	_	USI USI	306,715,000	1 0000	1 240 000	8	
979 (17) Example (17) 170 (17) PV 131 (24,834) 0.0006 6.442 (27) 971 (17) Example (17) 1,000,000,000 JPV 1,000,000,000 0.0006 0.0006 1,000,000 971 (17) Example (17) 1,000,000,000 JPV 1,000,000,000 0.0006 1,100,832 1,100,932 1,100,832 1,100,932 1,100,832 1,100,832 1,100,932 1,100,832 1,100,832 1,100,932 1,100,932		6045365	97816 2CB		AUD	000'000'1	0.8063	5,643,750		,
97516 CASH 7,000,000 ALD 7,000,000 0.0665 6,443,750 97516 CASH 1,000,000 PY 1,000,000 0.000 0.0005 <		6045567	97816 Floating		λdr	131,254,834	0.0085	1,246,070	Yes	
97816 Faulty 1,000,000000 JPY 1,000,00000 JPY 1,000,000 JPY JPY <th< td=""><td></td><td>6045558</td><td>97816 ZCB</td><td></td><td>AUD</td><td>2,000,000</td><td>0.8063</td><td>5,643,750</td><td></td><td>,</td></th<>		6045558	97816 ZCB		AUD	2,000,000	0.8063	5,643,750		,
97516 Fueling 100000 000 PY 150,000 000 1708 834 97516 Feating 7000000 AUD AUD 50,000 000 00005 474 878 97516 Feating 7000000 AUD AUD 7000 000 AUD 7000 000 AUD 7000 000 AUD 8643.750		6045557	97816 Fixed		i d	205,416,667	5800.0	1,950,127	× %	
97110 [Enalting 50000000 JPV 50.000000 0.00055 54.47 (F) 97110 [Enalting 7000 000 ALID 7000 000 0.00055 54.47 (F) 97110 [Enalting 5000 000 ALID 7.000 000 0.0005 64.43 (F) 97110 [Enalting 5000 000 PP 5000 000 0.0005 64.43 (F) 97110 [Enalting 5000 000 PP 5000 000 0.0005 64.43 (F) 97110 [Enalting 5000 000 PP 5000 000 0.0005 64.43 (F) 97110 [Enalting 5000 000 PP 7.000 000 0.0005 56.43 (F) 97110 [Enalting 5000 000 ALID 7.000 000 0.0005 56.43 (F) 97110 [Enalting 5000 000 ALID 7.000 000 0.0005 56.43 (F) 97110 [Enalting 5000 000 ALID 7.000 000 0.0005 56.43 (F) 97110 [Enalting 5000 000 ALID 7.000 000 0.0005 56.43 (F) 97110 [Enalting Foot 000 000 ALID		6045559	97816 Floating		УЧГ	180,000,000	9600:0	1,708,834		
97816 ZCB 7,000,000 ALD 7,000,000 0.0003 5,643,750 97816 ZCB 7,000,000 HP 7,000,000 0.0003 5,643,750 97816 Ensured 7,000,000 HP 7,000,000 0.0003 6,443,750 97816 Ensured 7,000,000 HP 7,000,000 0.0003 6,443,750 97816 Ensured 7,000,000 HP 7,000,000 1,000		8045552	97816 Floating		ЛРY	20,000,000	0.0095	474,678		
97.516 [Pasting CACOLOGO AUX CACOLOGO AUX AUX <td></td> <td>6045553</td> <td>97816 ZCB</td> <td></td> <td>AUD</td> <td>7.000.000</td> <td>0.8063</td> <td>5,643,750</td> <td></td> <td></td>		6045553	97816 ZCB		AUD	7.000.000	0.8063	5,643,750		
6 FEATURE (FeATURE) 1,000,000,000 PFY 1,000,000,000 0.0088 4,424,700 97816 (FeATURE) 500,000,000 HPY 500,000,000 0.0085 5,643,750 97816 (EASTURE) 7,000,000 HPY 7,000,000 0.0085 5,643,750 97816 (EASTURE) 5,000,000 HPY 5,000,000 0.0085 3,748,750 97816 (EASTURE) 5,000,000 HPY 7,000,000 0.0085 5,643,750 97816 (EASTURE) 5,000,000 HPY 7,000,000 0.0085 5,643,750 97816 (EASTURE) 5,000,000 HPY 7,000,000 0.0085 5,643,750 97816 (EASTURE) 5,000,000 HPY 5,000,000 0.0085 5,643,750 97816 (EASTURE) 5,000,000		6045550	97816 Floating	50 582 000	Yai.	50.592.000	0.0085	480.298		
97816 [CMB 500.000-000 JPV 500.000-000 0.0005-0 54-47.760 97816 [CMB 700.000 ALD 7000.000 0.0005-0 0.0005-0 54-47.760 97816 [CMB 500.000 ALD 7000.000 0.0005-0 0.0005-0 0.0005-0 97816 [CMB 7000.000 ALD 7000.000 0.0005-0 0.0005-0 0.0005-0 97816 [CMB 7000.000 ALD 7000.000 0.0005-0		6045549	97816 Floating	1,000,000,000	YPY	1,000,000,000	0.0095	9,493,521		
97816 [228 7,000,000 AUD 7,000,000 B063 5,643,750 5,643,7		6045547	97816 Floating	200,000,000	yqt	200,000,000	0.0095	4,746,760		
97.00 (200) 17.00 (200)		6045551	97816 ZCB	7,000,000	AUG	7.000.000	0.8063	5,643,750		
97516 [Susking 2000 000 000 LSD 357,200 000 1,000 357,200 000 97516 [Susking 2000 000 000 LPY 200,655 000 0.008 1,222 652 97516 [Susking 7,000 000 AUD 8,000 000 0.0083 5,643,750 97516 [Susking 7,000 000 AUD 7,000,000 0.0083 5,643,750 97516 [Susking 7,000 000 0.0083 4,748,760 7,448,760 97516 [Susking 7,000 000 0.0084 4,748,760 97516 [Susking 7,000 000 0.0084 4,748,760 97516 [Susking 7,000 000 0.0084 5,443,750 97516 [Susking 7,000 000		6045541	97816 Foating	50.000.000	75	50.000.000	0.0095	474,676		
97816 [Cade 200.00000000 JPY 200.6555,000 0.00065 1,223,652 97816 [Cade 200.0000 JUD 7,000,000 0.0005 5,443,750 5,443,750 97816 [Cade 1,000,000 AUD 7,000,000 0.0005 0.0005 0.0005 5,443,750 97816 [Cade 7,000,000 AUD 7,000,000 0.0005 0.0005 5,443,750 97816 [Cade 7,000,000 AUD 7,000,000 0.0005 0.0005 4,746,700 97816 [Cade 300,000,000 PY 500,000,000 0.0005 0.0005 4,746,700 97816 [Cade 300,000,000 PY 500,000,000 0.0005 0.0005 4,746,700 97816 [Cade 300,000,000 PY 500,000,000 0.0005 0.0005 4,746,700 97816 [Cade 7,000,000 AUD 7,000,000 0.0005 0.0005 5,443,750 97816 [Cade 7,000,000 AUD 7,000,000 0.0005 0.0005 5,443,750 97816 [Cade		6045543	97816 Floating	320,000,000	usp	357,200,000	1.0000	357,200,000	Yes	
97516 (248) 1,000,000 AUD 1,000,000 0,000 0,000 0,00000 0,0000 0,0000 0,0000 0,0000 0,00000 0,00000 0,00000 0,00000 0,0000 0,0000 0,0000 0,0000 0,0000 0,		6045544	97816 Floating	200,000,000	ٻطر دريو	202,625,000	0.0085	1,923,625	Yes	
97816 [258 7,000,000 AUD 7,000,000 O AUD 7,000,000 O B002		6045546	97816 208		AND	8.000,000	0.8063	6.450.000		
STS16 [CZB T.000.000 AUD T.000.000 Debts STS16 [CZB T.000.000 AUD T.000.000 Debts STS16 [CZB T.000.000 AUD T.000.000 OUD Debts STS16 [CZB STO.000 AUD T.000.000 AUD T.000.000 OUD STS16 [CZB T.000.000 AUD T.000.000 AUD T.000.000 AUD T.000.000 AUD STS16 [CZB T.000.000 AUD T.000.000 AUD T.000.000 AUD T.000.000 AUD T.000.000 AUD STS16 [CZB T.000.000 AUD T.000.000 AUD T.000.000 AUD T.000.000 AUD T.000.000 AUD T.000.000 AUD STS16 [CZB T.000.000 AUD		6045538	97816 208	_	AUD	7,000,000	0.8063	5,643,750		
\$7000.000 July \$7000.000 0.0065		6045535	97816 208		AUD	7.000,000	0.8063	5,643,750		
97816 Fauling 500,000,000 1/7 500,000,000 0.0045 97816 Fauling 500,000,000 JUD 7,000,000 0.0045 97816 Fauling 7,000,000 AUD 7,000,000 0.0045 97816 Fauling 7,000,000 AUD 7,000,000 0.0045 97816 Fauling 2,000,000,000 0.0045 0.0045		6045540	97816 ZCB		AUD	7.000.000	0.8063	5,643,750		
97816 [Z28 7,000,000 AUD 7,000,000 0,8963 7,000,000 PV 7,000,000 0,8963 87816 [Z28 7,000,000 PV 200,000 0 0,005 0,		6045536	97816 Floating		ہمر برق	000,000,005	0.0095	4,746,760		
97216 ZC8 7,000,000 AUD 7,000,000 0,8063 97316 Examp 200,000,000 UPY 200,000,000 0,0005 0,0005		6045534	97816 ZCB		AUD	2,000,000	0.8063			
97816 Fleating 200,000,000 JPY 200,000,000 0,0065		6045528	97816 ZC8		AUD	7,000,000	0.8063			٠
1000 V V V V V V V V V V V V V V V V V V		6045532	97816 Floating	200 000 000	λď	1 000 000 002	90000	_		

Identification Number (ISIN)	Blocking Reference	Depository Account	Instrument type		Currency	Valuation - Underlying Currency Amount	15/09/2008	Valuation - USD Equivalent	Includes Coupon Interest Accrual
	6045530	1878	97816 Floating	773,000,000 JPY		176,484,028	0.0085	1,675,455	Yes
	6045531	9781	37816 Floating	100,000,001		102,625,000	0.0085	974,273	Yes
	6045522	9781	37816 ZC8			2,000,000	0.8063	5,643,750	
	6045524	9781	37816 Floating			100,000,000	0.0095	849,352	
	6045528	9781	37818 Floating			123,306,667	0.0095	1,170,614	Yes
	6045526	9781	37816 Floating			51,911,111	90000	492,819	Yes
	6045525	1878	37818 Floating	Y9L 000,000,002		505,104,167	0.0095	4.795,217	Yes
	6045521	1828	37816 Floating	YQL 000,0001		100,000,000	0.0095	949,352	
	6045523	1826	37816 Floating	Adf 000'000'08		000'000'06	0.0095	854,417	
	6045517	8781	37816 Floating	Ydr 000,000,0		50,000,000	0.0085	474,676	
	6045520	1879	77816 Floating	300,000,000		338,550,000	0.0095	3,214,031	Yes
	6045516	9781	37816 Floating	3.000.000 USD		3,000,000	1,000	3,000,000	
	6045519	9781	37816 Floating	410,000,000 JPY		410,000,000	0.0095	3,892,343	
	6045518	1876	97816 Floating	100,000,000		102,955,556	0.0085	977,411	Yes
	6045515	826	97816 Floating	79L 000,000,001		100,000,000	0.0095	949,352	
	6045513	978	97816 Floating			50,700,000	0.0085	481,321	Yes
	6045510	878	97816 ZCB	300,000 EUR		300,000	1,4184	425,520	
	6045512	-825	97816 Floating	1,000,000,000,1		1,000,000,000	0.0095	8,493,521	
	6045514	826	37816 ZCB	7,000,000 AUD		7.000,000	0.8063	5,643,750	
	6045509	-878	97816 Floating	79L 000,000,001		105,795,833	90000	1,004,375	Yes
	6045507	828	37816 Floating	79L 200,000,000		200,000,000	9600'0	1,898,704	
	6045506	818	37816 Floating	Y9L 000,000,001		100,000,000	0.0095	949.352	
	6045508	.826	37816 Floating	YQL 000,000,001		101,408,333	0.0095	962,722	Yes
	6045505	878	37816 Floating			50,085,556	0.0095	475,488	Yes
	6045496	.828	37816 ZCB	5,000,000 AUD		5.000,000	0.8063	4.031,250	
	6049031	848	37816 ZCB	16,500,000 EUR		16,500,000	1,4184	23,403,600	
	8045500	.826	37816 ZCS	5,000,000 AUD		5,000,000	0.8063	4,031,250	
	6045501	818	77816 ZCB	5.000.000 AUD		5.000,000	0.8063	4,031,250	
	6045502	826	97816 Floating			2,000,000	0.8063	4,031,250	
	6045504	818	37816 Floating			10,000,000	1.0000	10,000,000	
	6045499	918	37816 Fixed			1,000,000,000	0.0095	8,483,521	
	6045503	978	97816 Floating			10,000,000	1,0000	10,000,000	
	6045494	878	37816 Floating			10,000,000	1.0000	10,000,000	
	6050165	978	97816 Floating			3,000,000	1.0000	3,000,000	
	6045495	878	37816 ZCB			000'005'8	1,4184	13,474,800	
	6045490	978	37816 Fixed			553,433	1.0000	553,433	Yes
	8045491	878	97818 Floating			101,041,667	0.0095	959,241	Yes
	6045492	978	97816 ZCB	3,200,000 EUR		3.200,000	1.4184	4,538,880	
	6045493	978	97816 Fixed			1,046,500	1.0000	1,046,500	Yes
	6045488	978	97816 Fixed			8,400,000	1.0000	8,400,000	
	6049030	878	97816 ZCB	4.260.000 EUR		4,260,000	1,4184	6,042,384	
	6045489	826	97816 Floating	S00,000,000		200,000,000	0.0095	4,746,780	

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